



Real Estate

Driving forces

Real estate is a heterogeneous industry comprising developers and maintenance professionals as well as residential and commercial property managers and investors. Constructing and managing real estate offers social benefits but also depletes natural resources and releases pollutants to land, air and water. Recent studies estimate that buildings demand 40 percent of global energy use and contribute to a third of global greenhouse gas emissions. The environmental footprint of property runs through its entire value chain including the production of building materials, construction and ongoing operational efficiency. Sustainable real estate companies take care to evaluate the environmental impact of their property construction and management, use resources efficiently and ensure their procurement processes consider the sustainability of suppliers' material. These leading companies also improve the livelihoods and well-being of communities and individuals through developing and managing real estate such as homes, education and recreational facilities.

Highlighted criteria

Economic Dimension

- Corporate Governance
- Risk & Crisis Management
- Supply Chain Management

Environmental Dimension

- Climate Strategy
- Operational Eco-Efficiency
- Resource Conservation and Resource Efficiency

Social Dimension

- Human Capital Development
- Social Integration & Regeneration
- Stakeholder Engagement

Sustainability leaders 2018

RobecoSAM Gold Class

Gecina SA	France
Mirvac Group	Australia

RobecoSAM Silver Class

CapitalLand Ltd	Singapore
Dexus Property Group	Australia
GPT Group	Australia
Klepierre	France
Stockland	Australia
Vicinity Centres	Australia

RobecoSAM Bronze Class

Land Securities Group PLC	United Kingdom
Wereldhave NV	Netherlands

Sustainability Yearbook Members

Intu Properties PLC	United Kingdom
Ayala Land Inc	Philippines
Jones Lang LaSalle Inc	United States
British Land Co PLC	United Kingdom
Kilroy Realty Corp	United States
Castellum AB	Sweden
Kimco Realty Corp	United States
Central Pattana PCL	Thailand
LendLease Group	Australia
City Developments Ltd	Singapore
Link REIT	Hong Kong
Fonciere Des Regions	France
Swire Pacific Ltd	Hong Kong
Hammerson PLC	United Kingdom
Swire Properties Ltd	Hong Kong
Hang Lung Properties Ltd	Hong Kong
Ventas Inc	United States
HCP Inc	United States
Welltower Inc*	United States
Host Hotels & Resorts Inc	United States
Weyerhaeuser Co	United States

* RobecoSAM Industry Mover

Industry statistics

Number of companies in universe	253
Number of companies assessed by RobecoSAM in 2017	152
Assessed companies to total companies in universe (%)	60
Market capitalization of assessed companies to total market capitalization (%)	70

Results at industry level

Dimension	Average score	Best score	Dimension weight
Economic	46	79	28%
Environmental	41	94	38%
Social	38	83	34%

Total score

