Driving forces

Real estate is a heterogeneous industry consisting of developers and maintenance professionals as well as residential and commercial property managers and investors. Building and managing real estate offers social benefits but also depletes natural resources and releases pollutants into the land, air and water. Studies estimate that buildings account for 40% of global energy use and a third of global greenhouse gas emissions. Real estate’s environmental footprint runs through the entire value chain, including the production of building materials, construction and ongoing operational efficiency. Sustainable real estate companies evaluate the environmental impact of their property construction and management, use resources efficiently and ensure procurement processes consider suppliers’ sustainability aspects. These leading companies develop and manage spaces that improve the livelihoods and well-being of communities and individuals.

Highlighted criteria & Dimension weight

- Economic Dimension .......... 28%
  - Corporate Governance
  - Risk & Crisis Management
  - Supply Chain Management
- Environmental Dimension ....... 38%
  - Operational Eco-Efficiency
  - Climate Strategy
  - Resource Conservation and Resource Efficiency
- Social Dimension .................... 34%
  - Human Capital Development
  - Social Integration & Regeneration
  - Stakeholder Engagement

Sustainability leaders 2019

**SAM Gold Class**
- Stockland
- Dexus

**SAM Silver Class**
- Vicinity Centres
- Gecina SA

**SAM Bronze Class**
- GPT Group
- Mirvac Group
- CapitalLand Ltd
- Lendlease Group

Sustainability Yearbook Members

- Land Securities Group PLC United Kingdom
- Host Hotels & Resorts Inc United States
- Castellum AB Sweden
- Ventas Inc United States
- British Land Co PLC United Kingdom
- Kimco Realty Corp United States
- Kioroy Realty Corp United States
- Klepierre SA France
- Swire Properties Ltd Hong Kong
- Covivio France
- Worldehave NV Netherlands
- Charter Hall Group Australia
- Central Pattana PCL Thailand
- CBRE Group Inc United States
- Intu Properties PLC United Kingdom
- Nippon Prologis REIT Inc Japan
- Welltower Inc United States
- Ayala Land Inc Philippines
- City Developments Ltd Singapore
- Prologis Property Mexico SA de CV Mexico
- Hammermon PLC United Kingdom
- HCP Inc United States
- Prologis Inc United States
- Daiwa House Industry Co Ltd Japan

* SAM Industry Mover

Industry statistics

- Number of companies in universe 240
- Number of companies assessed in 2018 147
- Assessed companies to total companies in universe 61%
- Market of assessed companies to total market 78%

Results at industry level

The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.