



## Oil & Gas Storage & Transportation

### Driving forces

For the oil & gas storage & transportation industry, growing demand for transportation of crude oil and natural gas into demand-intensive urbanized centers is a key growth and profitability driver. At the same time, lengthening supply chains increase the number of challenges in addition to putting upward pressure on costs. Maintaining the integrity of pipeline and storage systems is vital for minimizing environmental impacts, ensuring compliance with industry and environmental regulators, and underpinning sound community relations. The cost of failure can be significant for operating permits and in obtaining licenses to operate new infrastructure projects. Another significant factor in planning and developing new infrastructure, is the management of land acquisition and any physical or economic re-settlement. Leading companies in this sector are able to manage the twin demands of maximizing capacity utilization in their networks, while minimizing impacts through effective environmental management systems that are supported by modern risk and crisis management frameworks.

### Highlighted criteria

#### Economic Dimension

- Codes of Business Conduct
- Corporate Governance
- Risk & Crisis Management

#### Environmental Dimension

- Climate Strategy
- Environmental Policy & Management Systems
- Operational Eco-Efficiency

#### Social Dimension

- Occupational Health and Safety
- Social Impacts on Communities
- Stakeholder Engagement

### Sustainability leaders 2018

<span style="color: #0070C0;">●</span>	<b>RobecoSAM Gold Class</b>	
	Enagas SA	Spain
<span style="color: #808080;">●</span>	<b>RobecoSAM Silver Class</b>	
	Snam SpA	Italy
	<b>Sustainability Yearbook Members</b>	
	TransCanada Corp	Canada

### Industry statistics

Number of companies in universe	22
Number of companies assessed by RobecoSAM in 2017	17
Assessed companies to total companies in universe (%)	77
Market capitalization of assessed companies to total market capitalization (%)	91

### Results at industry level

Dimension	Average score	Best score	Dimension weight
Economic	53	79	32%
Environmental	35	91	23%
Social	42	89	45%

### Total score

