



Life Sciences Tools & Services

Driving forces

The life science tools & services industry includes companies that develop technologies, instruments and tests that enable scientific and medical progress through research, the development of new medical products, as well as diagnostic testing and analysis. These companies rely on government spending, academic or industry R&D budgets, and (to a certain extent) health care utilization levels, and are therefore sensitive to economic cycles. As a knowledge-intensive industry, companies depend on a skilled workforce to drive innovation, making human capital management and talent attraction & retention important success factors. Effective client relationship management strategies are also crucial for ensuring customer loyalty to established products and technologies and for facilitating the adoption of new, innovative technologies. Comprehensive supply chain management strategies that consider environmental and social factors allow companies to minimize economic, social, and reputational risks connected to their supply chain.

Highlighted criteria

- Economic Dimension
 - Codes of Business Conduct
 - Corporate Governance
 - Innovation Management
 - Supply Chain Management
- Environmental Dimension
 - Climate Strategy
 - Environmental Reporting
 - Operational Eco-Efficiency
- Social Dimension
 - Human Capital Development
 - Talent Attraction & Retention

Sustainability leaders 2018

Sustainability Yearbook Members

Agilent Technologies Inc	United States
IQVIA Holdings Inc	United States

Industry statistics

Number of companies in universe	19
Number of companies assessed by RobecoSAM in 2017	14
Assessed companies to total companies in universe (%)	74
Market capitalization of assessed companies to total market capitalization (%)	93

Results at industry level

Dimension	Average score	Best score	Dimension weight
Economic	34	61	54%
Environmental	28	71	10%
Social	27	51	36%

Total score

