Driving forces
The ability of energy equipment and services companies to attract new business is closely tied to their adherence to environmental, health and safety, and business conduct standards. In providing a variety of services to government-owned and national oil and gas suppliers, companies carry a measure of responsibility for the public perception of exploration and production activities and their clients' reputations. The need for companies to maintain their standing as safe, reliable partners is challenged when they operate in technically difficult areas and where local jurisdictions provide weak legal and regulatory enforcement. Innovation and solutions to address clients' technological and cost challenges are a potential source of competitive advantages and can serve as tools to control risk. At the same time, the industry needs to attract and retain skilled staff and maintain expertise in technology research and development while controlling production costs. Ensuring high occupational and environmental health and safety standards also helps with talent attraction.

Highlighted criteria & Dimension weight
Economic Dimension ................ 41%
– Codes of Business Conduct
– Corporate Governance
– Risk & Crisis Management
– Innovation Management
Environmental Dimension ....... 22%
– Operational Eco-Efficiency
– Environmental Policy & Management Systems
Social Dimension .................... 37%
– Occupational Health and Safety
– Human Capital Development
– Talent Attraction & Retention

Sustainability leaders 2019
SAM Gold Class
Saipem SpA Italy
Sustainability Yearbook Members
Schlumberger Ltd United States

Industry statistics
Number of companies in universe 18
Number of companies assessed in 2018 14
Assessed companies to total companies in universe 78%
Market of assessed companies to total market 91%

Results at industry level

The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.