



Electrical Components & Equipment

Driving forces

Product innovation will continue to gain strategic importance for companies in the electrical components & equipment industry. Companies that prioritize product research & development, have an adequate product pipeline, and reduce their time-to-market cycles will gain and retain market share. Emerging trends are providing opportunities for companies focused on automation, new energy alternatives and climate change solutions. Investments in smart power transmission, distribution, and clean generation capacity will continue to increase as developed markets update aging energy infrastructures and emerging markets expand their power grids. Stakeholders will require product technologies to be climate resilient and increasingly secure as components become integrated into wider networks and are exposed to sophisticated digital security threats. Moreover, exposure to emerging markets and public projects can increase the risk of corruption. A highly complex value chain makes supply chain management essential. Monitoring issues such as human rights, conflict minerals, and environmental compliance will continue to be key in maintaining licenses to operate.

Highlighted criteria

Economic Dimension

- Codes of Business Conduct
- Corporate Governance
- Innovation Management
- Supply Chain Management

Environmental Dimension

- Climate Strategy
- Operational Eco-Efficiency
- Product Stewardship

Social Dimension

- Human Capital Development
- Occupational Health and Safety

Sustainability leaders 2018

RobecoSAM Gold Class	
Philips Lighting NV	Netherlands
RobecoSAM Silver Class	
Prismian SpA*	Italy
Schneider Electric SE	France
RobecoSAM Bronze Class	
OSRAM Licht AG	Germany

* RobecoSAM Industry Mover

Industry statistics

Number of companies in universe	27
Number of companies assessed by RobecoSAM in 2017	20
Assessed companies to total companies in universe (%)	74
Market capitalization of assessed companies to total market capitalization (%)	95

Results at industry level

Dimension	Average score	Best score	Dimension weight
Economic	47	81	43%
Environmental	47	95	29%
Social	47	87	28%

Total score

