Containers and packaging companies are critical to the global economy and supply virtually every sector with tools to effectively protect, transport, market, and preserve their products for sale and use. Sustainable packaging continues to be a major industry trend driving innovation and differentiation. These markets in which these companies operate remain highly competitive, with substantial downward pressure on both prices and operating margins. Increasingly, companies need to innovate and deliver customized solutions to their customers, working collaboratively across the value chain to offer differentiated products. Critical priorities include operational eco-efficiency, climate strategy, occupational health and safety, and engagement with local stakeholders. Demand for more sustainable packaging drives product development and the sourcing of more recycled, certified, and renewable raw materials.

### Sustainability leaders 2019

**SAM Gold Class**
- BillerudKorsnas AB * Sweden

**SAM Silver Class**
- Ball Corp United States

**Sustainability Yearbook Members**
- Klabin SA Brazil
- Amcor Ltd/Australia Australia

* SAM Industry Mover

### Industry statistics

- Number of companies in universe: 27
- Number of companies assessed in 2018: 22
- Assessed companies to total companies in universe: 81%
- Market of assessed companies to total market: 88%

### Results at industry level

The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.