



Automobiles

Driving forces

The automobile industry is under regulatory pressure, both in terms of performance and design. Fuel efficiency is now one of consumers' main criteria when choosing an automobile. Innovation is the cornerstone to companies' long-term success, whether it be via simple engine enhancements or products like electric- and hybrid-powered vehicles. This will increase supply chain complexity and automobile manufacturers must carefully assess risks (such as dependency on critical suppliers and the use of rare earth elements) and opportunities (e.g. material innovation and recycling) across the entire value chain. Finally, robust corporate governance structures and compliance practices are critical to ensure compliance with environmental standards and avoid future reputational and legal issues.

Highlighted criteria & Dimension weight

- Economic Dimension 37%
 - Corporate Governance
 - Innovation Management
 - Supply Chain Management
- Environmental Dimension 31%
 - Operational Eco-Efficiency
 - Low Carbon Strategy
 - Climate Strategy
- Social Dimension 32%
 - Human Capital Development
 - Occupational Health and Safety
 - Talent Attraction & Retention

Sustainability leaders 2019

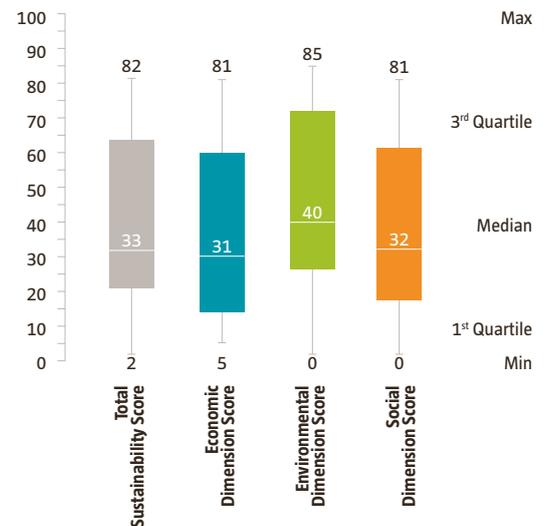
SAM Gold Class ●	
Peugeot SA	France
SAM Bronze Class ●	
General Motors Co	United States
Honda Motor Co Ltd	Japan
Bayerische Motoren Werke AG	Germany
Mazda Motor Corp	Japan
Sustainability Yearbook Members ●	
Mahindra & Mahindra Ltd *	India

* SAM Industry Mover

Industry statistics

Number of companies in universe	40
Number of companies assessed in 2018	32
Assessed companies to total companies in universe	80%
Market of assessed companies to total market	76%

Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.