



# Real Estate

## Driving forces

Real estate is a heterogeneous industry consisting of developers and maintenance professionals as well as residential and commercial property managers and investors. Building and managing real estate offers social benefits but also depletes natural resources and releases pollutants into the land, air and water. Studies estimate that buildings account for 40% of global energy use and a third of global greenhouse gas emissions. Real estate's environmental footprint runs through the entire value chain, including the production of building materials, construction and ongoing operational efficiency. Sustainable real estate companies evaluate the environmental impact of their property construction and management, use resources efficiently and ensure procurement processes consider suppliers' sustainability aspects. These leading companies develop and manage spaces that improve the livelihoods and well-being of communities and individuals.

## Highlighted criteria & Dimension weight

- Economic Dimension ..... 28%
  - Corporate Governance
  - Risk & Crisis Management
  - Supply Chain Management
- Environmental Dimension ..... 38%
  - Operational Eco-Efficiency
  - Climate Strategy
  - Resource Conservation and Resource Efficiency
- Social Dimension ..... 34%
  - Human Capital Development
  - Social Integration & Regeneration
  - Stakeholder Engagement

## Sustainability leaders 2019

### SAM Gold Class

Stockland	Australia
Dexus	Australia

### SAM Silver Class

Vicinity Centres	Australia
Gecina SA	France

### SAM Bronze Class

GPT Group	Australia
Mirvac Group	Australia
CapitaLand Ltd	Singapore
LendLease Group	Australia

### Sustainability Yearbook Members

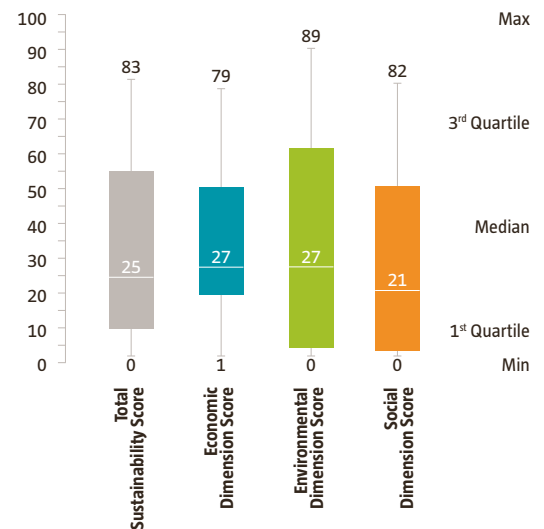
Land Securities Group PLC	United Kingdom	Host Hotels & Resorts Inc	United States
Castellum AB	Sweden	Ventas Inc	United States
British Land Co PLC	United Kingdom	Kimco Realty Corp	United States
Kilroy Realty Corp	United States	Klepierre SA	France
Swire Properties Ltd	Hong Kong	Covivio	France
Wereldhave NV	Netherlands	Charter Hall Group	Australia
Central Pattana PCL	Thailand	CBRE Group Inc	United States
Intu Properties PLC	United Kingdom	Nippon Prologis REIT Inc	Japan
Welltower Inc	United States	Ayala Land Inc	Philippines
City Developments Ltd	Singapore	Prologis Property Mexico SA de CV *	Mexico
Hammerson PLC	United Kingdom	HCP Inc	United States
Prologis Inc	United States	Daiwa House Industry Co Ltd	Japan

\* SAM Industry Mover

## Industry statistics

Number of companies in universe	240
Number of companies assessed in 2018	147
Assessed companies to total companies in universe	61%
Market of assessed companies to total market	78%

## Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.