Oil & Gas - Storage & Transportation

Driving forces

For the oil and gas storage and transportation industry, growing demand for the transportation of crude oil and natural gas into demand-intensive urbanized centers is a key value driver. At the same time, lengthening supply chains increase the industry's challenges and putting upward pressure on costs. Maintaining the integrity of pipeline and storage systems is vital to minimize environmental impacts, ensure compliance with industry and environmental regulations and support community relations. The cost of failure can be significant for operating permits and obtaining licenses to operate new infrastructure projects. Another significant factor in planning and developing new infrastructure is adequate stakeholder engagement during land acquisition and any physical or economic resettlement. Leading companies in this sector are able to manage the twin demands of maximizing capacity utilization in their networks and minimizing impacts through effective environmental management systems that are supported by modern risk and crisis management frameworks.

Highlighted criteria & Dimension weight

Economic Dimension..... 32%
– Codes of Business Conduct
– Corporate Governance
– Risk & Crisis Management

Environmental Dimension 23%
– Operational Eco-Efficiency
– Climate Strategy
– Environmental Policy & Management Systems

Social Dimension 45%
– Human Capital Development
– Occupational Health and Safety
– Social Impacts on Communities

Sustainability leaders 2019

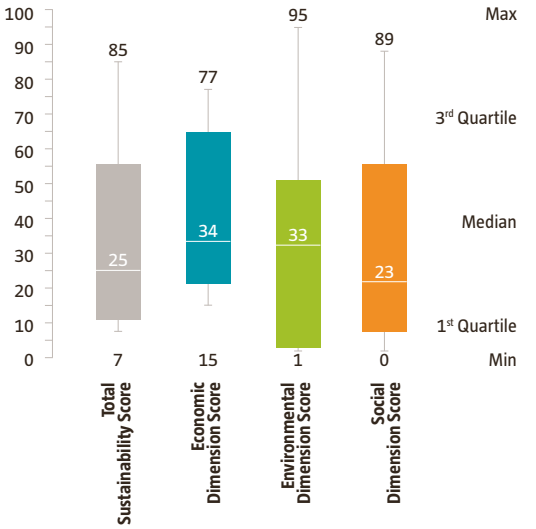
SAM Gold Class	●
Enagas SA *	Spain
SAM Bronze Class	●
Snam SpA	Italy
Sustainability Yearbook Members	●
TransCanada Corp	Canada

* SAM Industry Mover

Industry statistics

Number of companies in universe	21
Number of companies assessed in 2018	15
Assessed companies to total companies in universe	71%
Market of assessed companies to total market	92%

Results at industry level



The box-and-whisker plot describes the distribtution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.