



Life Sciences Tools & Services

Driving forces

The life science tools and services industry includes companies that develop technologies, instruments and tests that enable scientific and medical progress through research, the development of new medical products, and diagnostic testing and analysis. These companies rely on government spending, academic or private sector R&D budgets, and (to a certain extent) health care utilization levels, which makes them sensitive to economic cycles. As a knowledge-intensive industry, its companies depend on a skilled workforce to drive innovation, making human capital management and talent attraction and retention important success factors. Effective client relationship management strategies are also crucial to ensure customer loyalty to established products and technologies and to facilitate the adoption of innovative new technologies. Comprehensive supply chain management strategies that consider environmental and social factors allow companies to minimize the economic, social, and reputational risks associated with their supply chain.

Highlighted criteria & Dimension weight

- Economic Dimension 54%
 - Corporate Governance
 - Innovation Management
 - Codes of Business Conduct
 - Supply Chain Management

- Environmental Dimension 10%
 - Environmental Reporting
 - Operational Eco-Efficiency
 - Climate Strategy

- Social Dimension 36%
 - Talent Attraction & Retention
 - Human Capital Development

Sustainability leaders 2019

Sustainability Yearbook Members

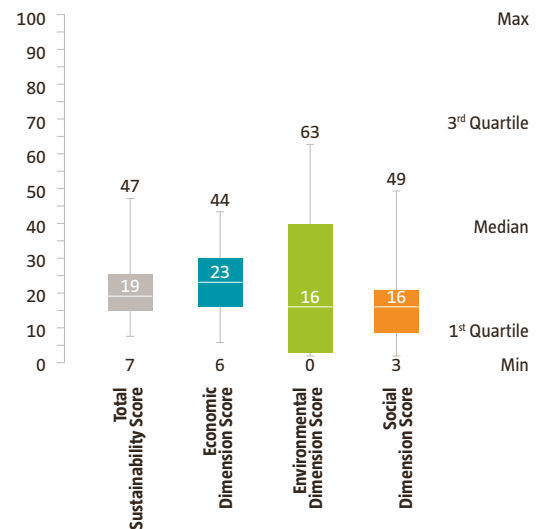
Agilent Technologies Inc	United States
Illumina Inc *	United States

* SAM Industry Mover

Industry statistics

Number of companies in universe	20
Number of companies assessed in 2018	15
Assessed companies to total companies in universe	75%
Market of assessed companies to total market	91%

Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.