



# Food Products

## Driving forces

Growth in the food industry continues to be driven by the increased wealth and consumption of a growing middle class in emerging economies. In the developed world, an intensified consumer focus on diet and healthy lifestyles has prompted product transformations and new innovations centered on natural, wholesome and organic ingredients. In tandem with an accelerated pace of life, consumer demand for convenient, functional food is expanding. Healthy and organic foods have emerged as major growth categories and will remain in the spotlight for food manufacturers as consumer awareness regarding social and environmental impacts of food products continues to grow. Leading companies in the industry address both issues by sourcing responsibly produced raw materials to create foods of high nutritional value. The industry's major sustainability risks and challenges relate to the procurement of agricultural commodities. Proactive supply chain management, robust procurement standards and increased transparency can help to ensure food safety – a key consumer concern.

## Highlighted criteria & Dimension weight

- Economic Dimension ..... 42%
  - Supply Chain Management
  - Health & Nutrition
  - Innovation Management
- Environmental Dimension ..... 28%
  - Operational Eco-Efficiency
  - Raw Material Sourcing
  - Packaging
- Social Dimension ..... 30%
  - Human Capital Development
  - Occupational Health and Safety
  - Human Rights

## Sustainability leaders 2019

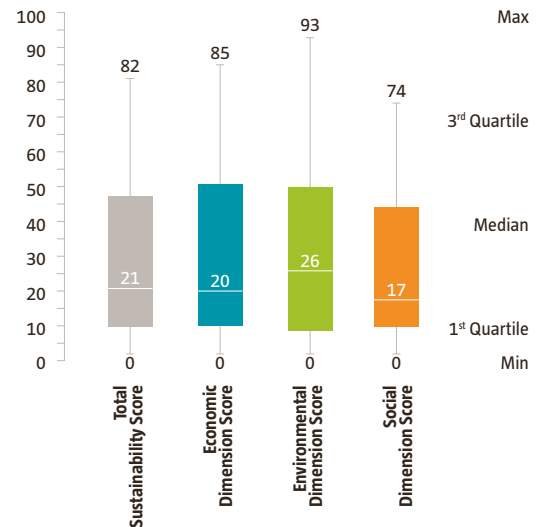
<b>SAM Gold Class</b> ●	
Thai Union Group PCL	Thailand
<b>SAM Silver Class</b> ●	
Nestle SA	Switzerland
Grupo Nutresa SA	Colombia
<b>SAM Bronze Class</b> ●	
Ajinomoto Co Inc	Japan
Charoen Pokphand Foods PCL	Thailand
Mondelez International Inc	United States
<b>Sustainability Yearbook Members</b> ●	
Colombina SA	Colombia
Pulmuone Co Ltd	South Korea
CJ CheilJedang Corp	South Korea
Kellogg Co	United States
Danone SA	France
General Mills Inc	United States
Hershey Co	United States
Campbell Soup Co	United States
Archer-Daniels-Midland Co *	United States
Nissin Foods Holdings Co Ltd	Japan

\* SAM Industry Mover

## Industry statistics

Number of companies in universe	108
Number of companies assessed in 2018	91
Assessed companies to total companies in universe	84%
Market of assessed companies to total market	91%

## Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.