



# Energy Equipment & Services

## Driving forces

The ability of energy equipment and services companies to attract new business is closely tied to their adherence to environmental, health and safety, and business conduct standards. In providing a variety of services to government-owned and national oil and gas suppliers, companies carry a measure of responsibility for the public perception of exploration and production activities and their clients' reputations. The need for companies to maintain their standing as safe, reliable partners is challenged when they operate in technically difficult areas and where local jurisdictions provide weak legal and regulatory enforcement. Innovation and solutions to address clients' technological and cost challenges are a potential source of competitive advantages and can serve as tools to control risk. At the same time, the industry needs to attract and retain skilled staff and maintain expertise in technology research and development while controlling production costs. Ensuring high occupational and environmental health and safety standards also helps with talent attraction.

## Highlighted criteria & Dimension weight

- Economic Dimension ..... 41%
  - Codes of Business Conduct
  - Corporate Governance
  - Risk & Crisis Management
  - Innovation Management
- Environmental Dimension ..... 22%
  - Operational Eco-Efficiency
  - Environmental Policy & Management Systems
- Social Dimension ..... 37%
  - Occupational Health and Safety
  - Human Capital Development
  - Talent Attraction & Retention

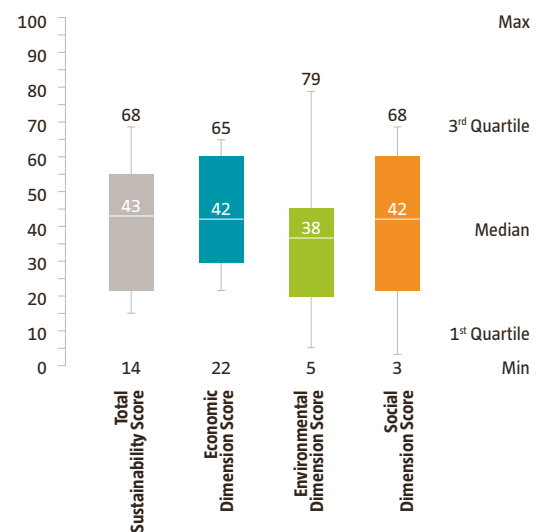
## Sustainability leaders 2019

<b>SAM Gold Class</b>	●
Saipem SpA	Italy
<b>Sustainability Yearbook Members</b>	●
Schlumberger Ltd	United States

## Industry statistics

Number of companies in universe	18
Number of companies assessed in 2018	14
Assessed companies to total companies in universe	78%
Market of assessed companies to total market	91%

## Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.