



Electrical Components & Equipment

Driving forces

Product innovation will continue to gain strategic importance for companies in the electrical components and equipment industry. Companies that prioritize product research and development, have a strong product pipeline and reduce their time-to-market cycles will be able to capture and retain market share. Emerging trends are providing opportunities for companies focused on automation, new energy alternatives and climate change mitigation solutions. Investments in smart power transmission, distribution and clean power generation will increase as developed markets update aging energy infrastructure and emerging markets expand their power grids. However, exposure to emerging markets and public sector projects can increase the risk of corruption. As components become integrated into wider networks and are exposed to sophisticated digital security threats, product technologies need to be increasingly secure. A highly complex value chain makes strong supply chain management essential. Monitoring issues such as human rights, conflict minerals and environmental compliance will remain important.

Highlighted criteria & Dimension weight

- Economic Dimension 43%
 - Corporate Governance
 - Codes of Business Conduct
 - Innovation Management
 - Supply Chain Management
- Environmental Dimension 29%
 - Product Stewardship
 - Operational Eco-Efficiency
 - Climate Strategy
- Social Dimension 28%
 - Occupational Health and Safety
 - Human Capital Development

Sustainability leaders 2019

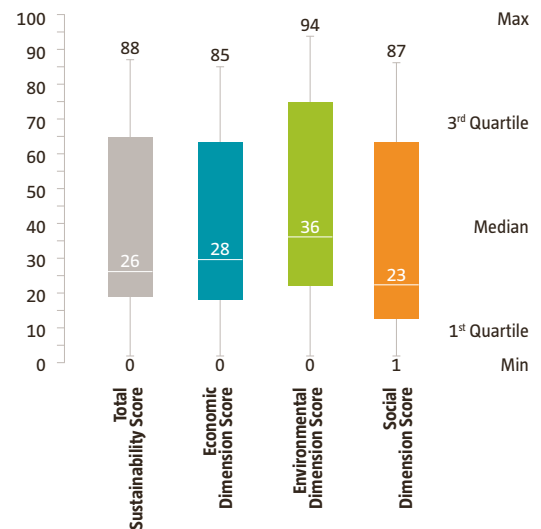
SAM Gold Class ●	
Signify NV	Netherlands
SAM Bronze Class ●	
Schneider Electric SE	France
Legrand SA *	France

* SAM Industry Mover

Industry statistics

Number of companies in universe	25
Number of companies assessed in 2018	22
Assessed companies to total companies in universe	88%
Market of assessed companies to total market	97%

Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.