



Containers & Packaging

Driving forces

Containers and packaging companies are critical to the global economy and supply virtually every sector with tools to effectively protect, transport, market, and preserve their products for sale and use. Sustainable packaging continues to be a major industry trend driving innovation and differentiation. These markets in which these companies operate remain highly competitive, with substantial downward pressure on both prices and operating margins. Increasingly, companies need to innovate and deliver customized solutions to their customers, working collaboratively across the value chain to offer differentiated products. Critical priorities include operational eco-efficiency, climate strategy, occupational health and safety, and engagement with local stakeholders. Demand for more sustainable packaging drives product development and the sourcing of more recycled, certified, and renewable raw materials.

Highlighted criteria & Dimension weight

- Economic Dimension 34%
 - Corporate Governance
 - Customer Relationship Management
 - Supply Chain Management
- Environmental Dimension 33%
 - Operational Eco-Efficiency
 - Climate Strategy
 - Product Stewardship
- Social Dimension 33%
 - Occupational Health and Safety
 - Human Rights
 - Talent Attraction & Retention

Sustainability leaders 2019

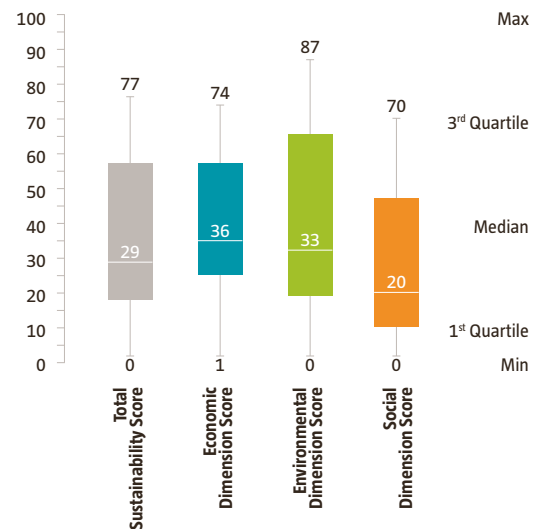
SAM Gold Class ●	
BillerudKorsnas AB *	Sweden
SAM Silver Class ●	
Ball Corp	United States
Sustainability Yearbook Members ●	
Klabin SA	Brazil
Amcor Ltd/Australia	Australia

* SAM Industry Mover

Industry statistics

Number of companies in universe	27
Number of companies assessed in 2018	22
Assessed companies to total companies in universe	81%
Market of assessed companies to total market	88%

Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.