



# Casinos & Gaming

## Driving forces

The casinos and gaming industry remains under intense public and regulatory scrutiny. Companies must address concerns such as money laundering through robust compliance systems and sound governance. Social issues such as gambling addiction and its societal repercussions are managed inconsistently, often limited to regional legislation or voluntary standards. The rapid growth of online gaming poses significant opportunities for operators, but also threats. The proliferation of online platforms has highlighted the need for effective monitoring, but companies in this space are increasingly going beyond the minimum legal requirements and taking a proactive stance in addressing these issues. On the environmental side, companies are increasing their efforts to curb energy consumption while reducing operating costs.

## Highlighted criteria & Dimension weight

- Economic Dimension ..... 46%
  - Anti-crime Policy & Measures
  - Corporate Governance
  - Brand Management
  - Codes of Business Conduct
- Environmental Dimension ..... 17%
  - Operational Eco-Efficiency
  - Environmental Policy & Management Systems
- Social Dimension ..... 37%
  - Human Capital Development
  - Stakeholder Engagement
  - Talent Attraction & Retention

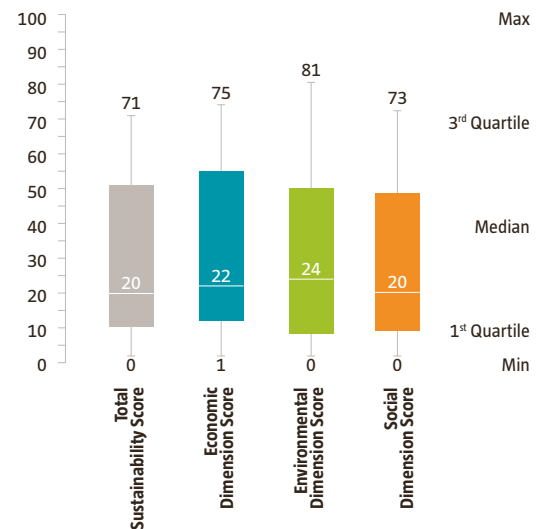
## Sustainability leaders 2019

<b>SAM Gold Class</b> ●	
Star Entertainment Grp Ltd	Australia
<b>SAM Bronze Class</b> ●	
Tabcorp Holdings Ltd	Australia
GVC Holdings PLC	United Kingdom
<b>Sustainability Yearbook Members</b> ●	
SKYCITY Entertainment Group Ltd	New Zealand

## Industry statistics

Number of companies in universe	27
Number of companies assessed in 2018	24
Assessed companies to total companies in universe	89%
Market of assessed companies to total market	95%

## Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.