

# Auto Components

## Driving forces

Auto parts suppliers play a critical role in improving fuel efficiency and lowering vehicle-generated emissions, making innovation a key differentiating factor to provide a competitive advantage. The goal of adopting a circular economy approach that emphasizes recycling and the reuse of resources is vital because raw materials make up a significant portion of the cost of goods sold and comprise an important waste stream. As such, there is a need to increase recycling and use product life cycle assessments to select the best, most cost-effective and sustainable raw materials. Together with the growing use of conflict minerals and rare earth elements in electric and hybrid vehicles, this puts immense pressure on manufacturers to identify responsible suppliers, increase transparency, and minimize related risks. Finally, ensuring passenger safety is critical: auto parts suppliers must detect and respond to any potential safety hazards to protect companies from legal actions or lawsuits that undermine profitability.

## Highlighted criteria & Dimension weight

- Economic Dimension ..... 29%
  - Innovation Management
  - Corporate Governance
  - Supply Chain Management
- Environmental Dimension ..... 37%
  - Climate Strategy
  - Operational Eco-Efficiency
  - Product Stewardship
- Social Dimension ..... 34%
  - Occupational Health and Safety
  - Human Capital Development
  - Talent Attraction & Retention

## Sustainability leaders 2019

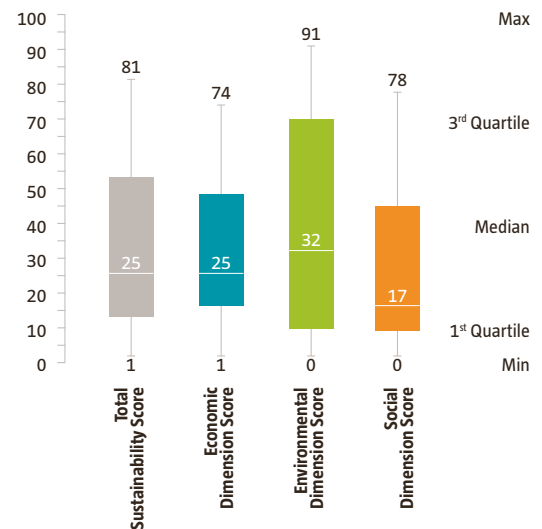
<b>SAM Gold Class</b> ●	
Pirelli & C SpA	Italy
<b>SAM Silver Class</b> ●	
Nokian Renkaat OYJ	Finland
<b>SAM Bronze Class</b> ●	
Valeo SA	France
Hankook Tire Co Ltd *	South Korea
<b>Sustainability Yearbook Members</b> ●	
Bridgestone Corp	Japan
Hyundai Mobis Co Ltd	South Korea
Cie Plastic Omnium SA	France
NGK Spark Plug Co Ltd	Japan

\* SAM Industry Mover

## Industry statistics

Number of companies in universe	55
Number of companies assessed in 2018	39
Assessed companies to total companies in universe	71%
Market of assessed companies to total market	88%

## Results at industry level



The box-and-whisker plot describes the distribution of scores in the industry, based on all assessed companies. More information is available in the Reading Instructions in the introduction.